

# Appendix 3X

## Initial Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

<b>Name of entity</b>	<b>Exopharm Limited</b>
<b>ABN</b>	<b>78 163 765 991</b>

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Mark Davies
<b>Date of appointment</b>	22 June 2023

### Part 1 - Director's relevant interests in securities of which the director is the registered holder

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Number &amp; class of securities</b>
Nil

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#### Part 2 – Director's relevant interests in securities of which the director is not the registered holder

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

<b>Name of holder &amp; nature of interest</b>	<b>Number &amp; class of Securities</b>
Note: Provide details of the circumstances giving rise to the relevant interest.	Nil

#### Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Non-Executive Director Equity Entitlement
<b>Nature of interest</b>	Subject to shareholder approval, allotment of 10,000,000 Unlisted Options as follows: <ul style="list-style-type: none"><li>• 5,000,000 Unlisted Options, exercisable at 1.5 cents, expiring 48 months from the date of allotment;</li><li>• 2,500,000 Unlisted Options, exercisable at 2.0 cents, expiring 48 months from the date of allotment; and</li><li>• 2,500,000 Unlisted Options, exercisable at 3.0 cents, expiring 48 months from the date of allotment.</li></ul>
<b>Name of registered holder (if issued securities)</b>	Mark Davies or his nominee
<b>No. and class of securities to which interest relates</b>	10,000,000 Unlisted Options

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+ See chapter 19 for defined terms.