



Announcement Summary

Entity name

EXOPHARM LIMITED

Announcement Type

New announcement

Date of this announcement

Friday April 28, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EX1	ORDINARY FULLY PAID	80,244,048	28/04/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EXOPHARM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

78163765991

1.3 ASX issuer code

EX1

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/4/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
05-Apr-2023 08:13	Update - Update - Proposed issue of securities - EX1	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Balance of shortfall shares totaling up 76,967,485 shares, within 3 months of the closing of the right issue on 20 April 2023 (ie 20 July 2023).



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

EX1 : ORDINARY FULLY PAID

Issue date

28/4/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

80,244,048

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.01000000

Any other information the entity wishes to provide about the +securities to be quoted

- | |
|--|
| <ol style="list-style-type: none">1. 37,471,855 shares under Entitlement acceptances, being issued under Listing Rule 7.2 Exemption 1.2. 42,772,193 shares under Additional acceptances (Shortfall Offer), being issued under Listing Rule 7.2 Exemption 3. |
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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EX1 : ORDINARY FULLY PAID	237,455,581

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EX1AJ : CONVERTIBLE NOTES	1,000,000
EX1AE : OPTION EXPIRING 09-NOV-2025 EX \$0.40	1,500,000
EX1AF : OPTION EXPIRING 09-NOV-2025 EX \$0.60	1,500,000
EX1AG : OPTION EXPIRING 09-NOV-2025 EX \$0.90	1,500,000