

29 October 2020

## ASX Announcement

### EXOPHARM LIMITED - Results of Extraordinary General Meeting

The Board of Exopharm Limited (ASX:EX1) (**Company**) is pleased to advise, in accordance Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act 2001 (Cth), that shareholders of the Company **passed all Resolutions** (outlined in the table on the following page) in the Notice of Meeting dated 24 September 2020 at the Extraordinary General Meeting held today at 11:00AM (AEDT) by way of poll.

For more information, please contact the undersigned on +61 2 8098 1163.

Yours faithfully

**Sinead Teague**  
Company Secretary  
Exopharm Limited

# Disclosure of Proxy Votes

## Exopharm Limited

General Meeting

Thursday, 29 October 2020



**Automic**

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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

| Resolution  | Decided by Show of Hands (S) or Poll (P) | Total Number of Proxy Votes exercisable by proxies validly appointed | Proxy Votes          |                 |            |                    | Poll Results (if applicable) |                 |            |
|---|--|--|----------------------|-----------------|------------|--------------------|------------------------------|-----------------|------------|
|   |  |  | FOR                  | AGAINST         | ABSTAIN    | PROXY'S DISCRETION | FOR                          | AGAINST         | ABSTAIN    |
| 1 Ratification of Prior Issue of Tranche 1 Shares | P  | 30,518,530   | 30,502,422<br>99.95% | 6,108<br>0.02%  | 50,000     | 10,000<br>0.03%    | 30,512,422<br>99.98%         | 6,108<br>0.02%  | 711,450    |
| 2 Approval of Issue of Tranche 2 Shares           | P  | 30,781,530   | 30,765,422<br>99.95% | 6,108<br>0.02%  | 50,000     | 10,000<br>0.03%    | 30,775,422<br>99.98%         | 6,108<br>0.02%  | 711,450    |
| 3 Approval of Issue of Shares to Canary Capital   | P  | 34,257,604   | 34,181,496<br>99.78% | 66,108<br>0.19% | 610,000    | 10,000<br>0.03%    | 34,211,413<br>99.81%         | 66,108<br>0.19% | 1,271,450  |
| 4 Approval of Issue of Placement Options          | P  | 34,207,604   | 34,191,496<br>99.95% | 6,108<br>0.02%  | 660,000    | 10,000<br>0.03%    | 34,221,413<br>99.98%         | 6,108<br>0.02%  | 1,321,450  |
| 5 Approval of Issue of Mandate Options            | P  | 34,207,604   | 34,191,496<br>99.95% | 6,108<br>0.02%  | 660,000    | 10,000<br>0.03%    | 34,221,413<br>99.98%         | 6,108<br>0.02%  | 1,321,450  |
| 6 Approval of Issue of Shares to Dr Chris Baldwin | P  | 34,867,604   | 34,777,496<br>99.74% | 80,108<br>0.23% | 0          | 10,000<br>0.03%    | 34,807,413<br>99.77%         | 80,108<br>0.23% | 661,450    |
| 7 Adoption of Exopharm Performance Rights Plan    | P  | 5,974,075  | 5,893,967<br>98.66%  | 70,108<br>1.17% | 27,975,294 | 10,000<br>0.17%    | 5,923,884<br>98.83%          | 70,108<br>1.17% | 28,636,744 |



| Resolution   | Decided by Show of Hands (S) or Poll (P) | Total Number of Proxy Votes exercisable by proxies validly appointed | Proxy Votes         |                 |            |                    | Poll Results (if applicable) |                 |            |
|--|--|--|---------------------|-----------------|------------|--------------------|------------------------------|-----------------|------------|
|  |  |  | FOR                 | AGAINST         | ABSTAIN    | PROXY'S DISCRETION | FOR                          | AGAINST         | ABSTAIN    |
| 8 Approval of Issue of Incentive Securities to Jason Watson, Non-Executive Director and Chair of the Board | P  | 6,602,310  | 6,536,202<br>99.00% | 56,108<br>0.85% | 28,265,294 | 10,000<br>0.15%    | 6,566,119<br>99.15%          | 56,108<br>0.85% | 28,926,744 |
| 9 Approval of Issue of Incentive Securities to Dr Ian Dixon, Managing Director                             | P  | 6,602,310  | 6,526,202<br>98.85% | 66,108<br>1.00% | 27,975,294 | 10,000<br>0.15%    | 6,556,119<br>99.00%          | 66,108<br>1.00% | 28,636,744 |

