



## ASX ANNOUNCEMENT

9 September 2020

### Notice under Section 708A(5)(E) of the Corporations Act 2001 (Cth)

Exopharm Limited (ASX: EX1) (Company) has today issued 23,868,000 Fully Paid Ordinary Shares (ASX: EX1); as per the Appendix 2A lodged on 8 September 2020:

EX1 gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) that:

- 1 The aforementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- 2 As at the date of this notice, EX1 has complied with:
  - (a) The provisions of Chapter 2M of the Corporations Act as they apply to EX1; and
  - (b) Section 674 of the Corporations Act.
- 3 As at the date of this notice, there is no information that is “excluded information” of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

This announcement has been approved for release by the Board.

Sinead Teague  
Company Secretary