

ASX ANNOUNCEMENT

CLEANSING NOTICE - NOTICE UNDER ASIC CLASS ORDER [CO 09/425]

25th July 2019

This notice is given by Exopharm Limited (ACN 163 765 991) (Company) in accordance with ASIC Class Order [CO 09/425].

The Company will make offers to issue fully paid ordinary shares under a share purchase plan (announced to ASX on 24 July 2019) without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (the Act).

The Company hereby confirms that:

- 1) as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b) section 674 of the Act; and
- 2) as at the date of this notice, there is no information:
 - a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii) the rights and liabilities attaching to the shares of the Company.

Yours sincerely

David Parker
Company Secretary
Exopharm Limited

ENDS.