

ASX ANNOUNCEMENT

UPCOMING RELEASE OF SHARES FROM ESCROW

23 May 2019

In accordance with ASX Listing Rule 3.10A, Exopharm Limited (ASX:EX1) advises that a total of 285,000 fully paid ordinary shares will be released from escrow on 8 June 2019 and will be tradeable from 10 June 2019, being the next trading day after lapse of the escrow period.

An Appendix 3B applying for quotation of the fully paid ordinary shares being released from escrow will be announced shortly after the lapse of the escrow period.

ENDS.