



# Market Announcement

14 December 2018

## Exopharm Limited (ASX: EX1) – Admission and Commencement of Official Quotation

### Description

Exopharm Limited ('EX1') was admitted to the Official List of ASX Limited ('ASX') today, Friday, 14 December 2018.

Official quotation of EX1's ordinary fully paid shares will commence at 10.30 AM WST (1.30 PM AEDT) on Tuesday, 18 December 2018.

EX1 raised \$7,000,000 pursuant to the offer under its prospectus dated 6 November 2018 ('Prospectus') by the issue of 35,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted Securities:</b>	41,874,995 fully paid ordinary shares
<b>ASX Code:</b>	EX1
<b>Time:</b>	10.30 AM WST (1.30 PM AEDT)
<b>Date:</b>	Tuesday, 18 December 2018
<b>ASX Trade Abbreviation:</b>	EXOPHARM
<b>ISIN:</b>	AU0000030975
<b>Home Branch:</b>	Perth
<b>Industry Classification:</b>	Pending
<b>Registered Office:</b>	Level 17, 31 Queen Street, Melbourne Vic 3000 Phone: +61 3 9111 0026 Email: <a href="mailto:info@exopharm.com">info@exopharm.com</a>
<b>Company secretary:</b>	David Parker
<b>Share Registry:</b>	Automic Pty Ltd trading as 'Automic Registry Services' Address: Level 5, 126 Philip Street, Sydney, NSW 2000 Phone: 1300 288 664 (Australia) or +61 2 9698 5414 (International) Email: <a href="mailto:hello@automic.com.au">hello@automic.com.au</a>
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Australia
<b>Dividend Policy:</b>	See section 9.4 of the Prospectus
<b>Activities:</b>	Biopharmaceutical research with a primary focus on developing and commercialising exosomes as therapeutic agents.



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<b>Lead Manager:</b>	Alto Capital
<b>Underwriter:</b>	N/A
<b>ASX Restricted Securities:</b>	<p>35,661,570 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 18 December 2020, being 24 months from the date of commencement of Official Quotation.</p> <p>1,719,034 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 July 2019 and to be held in escrow for 12 months from the date of issue.</p> <p>959,401 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 August 2019 and to be held in escrow for 12 months from the date of issue.</p> <p>285,000 paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 June 2019 and to be held in escrow for 12 months from the date of issue.</p>
<b>Voluntarily Restricted Securities (included in Quoted Securities):</b>	None
<b>Other Securities Not Quoted:</b>	None

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### What do I need to do and by when?

Please refer to EX1's Prospectus.

### Need more information?

For further information, please call the Company on +61 3 9111 0026.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

#### **Dale Allen**

Senior Adviser, Listings Compliance (Perth)